ignațiuz

Timesheet Pro 365 – User Guide

Version 1.3 Updated: 03/26/2025 Last Modified Date: 01/13/2025

Contents

Introduction	4
Version History	4
Login to Microsoft 365 or SharePoint	5
User Permissions for Site Access	7
Role-Based Navigation Bar	
Default Admin	Error! Bookmark not defined.
Handling Role Combinations	
Dashboard Admin Dashboard	
Default Administrator Role	
Cards	
Add Shortcut	
Manager Dashboard	
Employee Dashboard	
How to create a new user role	
Add Manually	
Bulk Import	
Add New Employee	
Add Manually	
Bulk Import	
Super Manager	Error! Bookmark not defined.
Add New Super Manager Role	Error! Bookmark not defined.
Add Project and Task	Error! Bookmark not defined.
Bulk Import	Error! Bookmark not defined.
Add Task	Error! Bookmark not defined.
Bulk Import	Error! Bookmark not defined.
Assign Project to Task	Error! Bookmark not defined.
Manage Permission	
Authorized Access	Error! Bookmark not defined.
Authorized Logs	
Select App User	Error! Bookmark not defined.

Reports	. Error! Bookmark not defined.
Daily Timesheet Report	
Missing Report	
Setting	41
General Setting	
Project/Task Setting	
Timesheet Setting	
Email Setting	
Benchmark Setting	
Billable/Non-Billable Setting	
App Information	
Help and Support	
Create New Timesheet	
New Timesheet	
Drafted Timesheets	
Submitted Timesheets	
Rejected Timesheets	
Approved Timesheets	
Management – Approval and Rejection of Timesheet	
Pending Approval	
Approved Timesheets	
Rejected Timesheets	
Employee Timesheets	
How to delete the application from the site?	

Introduction

Welcome to the **Timesheet Pro 365 User Guide**. This comprehensive guide provides a step-by-step overview of how to install, configure, and effectively use the Timesheet Pro 365 application within the Microsoft 365 and SharePoint environments. It is designed to help administrators, managers, and employees efficiently manage and track timesheets, streamline project workflows, and boost productivity.

Inside this guide, you'll find detailed instructions on setting up the application, configuring key settings, and navigating the platform's core features. Whether you're an administrator setting up the system, a manager reviewing timesheet submissions, or an employee logging your hours, this guide will help you get the most out of Timesheet Pro 365.

By following the steps in this guide, you'll ensure a smooth deployment and maximize the application's value in enhancing time management and project tracking across your organization.

Version History

Version #	Date	Highlights
1.0	10/18/2024	This release includes the same features and functionalities
		as the old Office 365 Timesheet application.
1.1	02/20/2025	Copy from Previous Timesheet: Added a new Copy to
		Previous Timesheet feature, allowing users to easily copy
		data from a previous timesheet into a new one, improving
		efficiency in timesheet management.
1.2	01/13/2025	Daily Timesheet Report: Introduced a new report that
		provides a detailed daily breakdown of employee work
		hours, enabling better tracking and productivity analysis
		for admins and managers.
		Minimum Daily Hours: Added a configuration to
		enforce minimum daily work hours, ensuring policy
		compliance and alerting employees when their logged
		hours fall below the required threshold.
		Employee/Manager Dashboard Update: Added Next
		and Previous buttons to the right side of the bar graph,
		enabling seamless navigation between past and upcoming
		timesheets for easier access to historical data and future schedules.

1.3	01/13/2025	Missing Report: Introduced a feature for admins and
		managers to track missing timesheets, ensuring timely
		identification of submission gaps and better oversight of
		employee activities.

Login to Microsoft 365 or SharePoint

1. Navigate to the Microsoft 365 login page using the URL: <u>https://www.office.com/</u>

Microsoft Office Products v Resources v Templates Support My account Buy now	All Microsoft 🗸	Sign in 🔗
Introducing Microsoft Copilot: Meet your everyday AI companion for work and life. Learn more >		
Office is now Microsoft 365		
The all-new Microsoft 365 lets you create, share and collaborate all in one place with your favourite apps		
Sign in Get Microsoft 365		
Sign up for the free version of Microsoft 365 >		

2. Ensure that the user is logged into the Microsoft 365 environment with their credentials.

Microsoft
Sign in
Email address, phone number or Skype
No account? Create one!
Can't access your account?
Back Next

3. Opening the SharePoint Site: Enter the URL of the SharePoint site in the web browser's address bar to access the site.

ignatiuz	
\leftarrow jamee.solis@ignatiuzsoftware.onmicrosoft.com	
Enter password	
······	
Forgotten my password	
Sign in	

4. Open your SharePoint site where you have installed the Timesheet Pro 365 application.

	Hello, Mason Wells (Admin) Welcome to the Timesheet Portal, your tool for easy tracking and management of work hours Record your time and monitor your project progress effortlessly.						
🕒 Dashboard					0.0		
은 User Management		Track Your V	Vork Hours with Ease	Create Project	Create Task		
Project Management		Whether your task	s are billable or non-billable, ou				
A Manage Permission	- - 	logging of your da and management.	ily activities, streamlining the p	e9a	_@		
Document Management		Click Here		Employee			
E Reports					Linployee		
Daily Timesheet Report					A		
🗟 Missing Report	4	7	1	12	Add Shortcut		
பி Settings ~	Total No. of	Total No. of Tasks	Total No. of Active	Total No. of			
① App Information	Projects		Employee	Timesheets			

User Permissions for Site Access

All users accessing **Timesheet Pro 365** must have **Edit** and **Contribute** permissions. To grant these permissions to users or groups, follow the steps below:

- 1. Click the **Settings** icon ((O) in the top-right corner of the SharePoint site. \rightarrow A right sidebar will open.
- 2. In the sidebar, select **Site Permissions**.
- 3. Under the Members section, click on the relevant group (e.g., *Timesheet Pro 365 Members*).
- 4. Click **New** to add users.
- 5. Enter the email addresses of the users or groups you want to grant access to.
- 6. Click **Share** or **Add** to confirm.

III Sha	arePoint			PRO R	XOY KOK	
BROWSE	PERMISSION	15				
Grant C Permissions G	Create Edit Broup Perm	User Remove User	Check Permissions	Permission Levels Access Request Settings Site Collection Administrators		
Grant		Modify	Check	Manage		
Home			Name		Туре	Permission Levels
About On	e Contoso		🗌 Timesl	eet Pro 365 Members	SharePoint Group	Edit
Team cale	ndar		🗆 Timesł	eet Pro 365 Owners	SharePoint Group	Full Control
Content se	cheduler list		🗆 Timesl	eet Pro 365 Visitors	SharePoint Group	Read
Previous e	event					
Document	ts					
Conversat	tions					
Notebook	<					
Site conte	ents					
Recycle Bi	in					
	INKS					

Sroups	' New • Actions • Settings •		
Members	🛄 🕘 📄 Name		10.000
Timesheet Pro 365 Visitors	Timesheet Pro 365 Members	Share 'Timeshee	t Pro 365' ×
Timesheet Pro 365 Owners		Invite people	Sile County 1
More		Shared with	<u>Enka Geesey</u> x
ne			
ut One Contoso			Include a personal message with this invitation (Optional).
n calendar			
tent scheduler list			
ious event			
			SHOW OPTIONS
versations			Share Cancel
ebook			
contents			

Role Based Navigation Bar

Overview

The **Role-Based Navigation Bar** in **Timesheet Pro 365** allows users to access different sections and functionalities depending on their assigned role.



Admin Navigation Bar

The Admin role has the most comprehensive access and can manage all aspects of Timesheet Pro 365. Below are the sections available in the Admin navigation bar:

- Dashboard: The main page where Admins can view overall system statistics and user activities.
- User Management: Allows Admins to manage user roles, permissions, and create new users.
- **Project Management**: Create, manage and assign projects and tasks.
- Manage Permission: Control user access levels and permissions within the application.
- **Document Management**: Upload, organize, and manage documents within the application.
- Reports: Access timesheet reports
- Daily Timesheet Report: View detailed timesheet data for specific employees on a daily basis.
- **Missing Report**: A report that highlights employees who have missed timesheet submissions.
- Settings: Manage application-wide settings like email setting, week-ending dates, etc.
- **App Information**: Provides details about the application version and updates.
- Help and Support: Access help documentation and support resources.

Manager Navigation Bar

The **Manager** role is slightly more limited than the Admin role but still has access to many important features, such as managing timesheets and viewing key reports. Below are the sections available in the **Manager** navigation bar:

- Dashboard: The main page where Managers can view overall system statistics and user activities.
- User Management: Allow managers to manage user roles and permissions and create new users.
- Project Management: Create and manage tasks and assign them to employees.
- Document Management: Only view documents which was uploaded by Admin.
- **Reports**: Access timesheet reports
- **Daily Timesheet Report**: View timesheet data on a daily basis for employees.
- Missing Report: View and manage employees' missing timesheet submissions.
- App Information: Provides details about the application version and updates.
- Help and Support: Access help documentation and support resources.

Employee Navigation Bar

The **Employee** role has the least access, with functionalities focused mainly on submitting and viewing timesheets. The available sections in the **Employee** navigation bar are:

- Dashboard: A quick overview of the employee's current timesheet data and performance.
- Timesheet: Submit, view, and manage personal timesheets.
- Document Management: Access documents uploaded by the admin.
- **Reports**: View personal timesheet reports.
- App Information: Provides details about the application version and updates.
- Help and Support: Access help documentation and support resources.

Handling Role Combinations

- 1. Set up the system to manage different role combinations, such as Admin/Manager/Employee, Admin/Manager, Admin/Employee, and Manager/Employee.
- 2. Ensure that users with multiple roles can access the correct features and navigation tabs based on their roles.



Dashboard Admin Dashboard



Default Administrator Role

- 1. Initial installer becomes Timesheet Administrator, with full control over creating admins, managers, employees, and projects.
- 2. Display current user's name and role prominently upon login for clear identification.
- 3. Customize navigation tabs based on the user's role, showing the Admin tab for administrators.
- 4. Click Here button that links to the Ignatiuz official site for more services.





Track Your Work Hours with Ease

Efficiently track your work hours with our easy-to-use timesheet system. Whether your tasks are billable or non-billable, our platform ensures accurate logging of your daily activities, streamlining the process for both employees and management.



Cards

Cards View:

The **Dashboard Cards** provide a quick overview of key metrics within the Timesheet system. These cards help users monitor project and employee activity at a glance.

1. Total Number of Projects: The total count of projects created in the timesheet.

2. Total Number of Tasks: The total count of individual tasks or activities associated with projects in the timesheet.

- 3. Total Number of Active Employees: The total count of currently active employees.
- 4. Total Number of Timesheets: Total number of timesheets, recording hours worked on tasks or projects.



Add Shortcut

To enhance dashboard customization for administrators, we've introduced a new feature: Add Shortcut.

By default, the dashboard displays four cards: Create Project, Create Task, Employee, and FAQ. Each card allows you to navigate quickly to its respective tab.

The Add Shortcut feature enables administrators to personalize their dashboard by adding additional cards for quick access to frequently used sections, streamlining daily workflows.

How to Use the Add Shortcut Feature:

- 1. Click the "Add Shortcut" button located at the bottom of the dashboard.
- 2. From the drop-down menu, select the desired quick link.
- 3. Click "Save" to confirm your selection.
- 4. The selected shortcut will now appear as a new card on your dashboard, allowing for easier and faster navigation.

Hello, Mason Wells (Admin) Welcome to the Timesheet Portal, your tool for easy tracking and management of work hours. Record your time and monitor your project progress effortlessly.						
		Add Shortcut				
G	Track Your Efficiently track Whether your ta	Manage Permission	tem. s accurate	Create Project	Create Task	
,	logging of your and manageme Click Here	Cancel	Save	Employee	FAQ	
8	6	2	4	+ Add Shortcut		
Total No. of Projects	Total No. of Tasks	Total No. of Active Employee	Total No. of Timesheets			

Removing a Shortcut: If you no longer need a shortcut, click on the **cross (x)** on the shortcut card to remove it from the dashboard.

To Remove shortcut, click on cross



Manager Dashboard

- 1. Timesheet Status Bar Graph
- 2. Hours Worked Bar Graph
- 3. User Identification and Role Display

Timesheet Pro 365	Hello, Jamee Solis (Manager) Welcome to the Timesheet Portal, your tool for easy tracking and management of work hours Record your time and monitor your project progress effortlessly.	
P Dashboard	Manager	
 User Management Project Management Management Document Management Reports 	Track Your Work Hours with Ease Efficiently track your work hours with our easy-to-use timesheet system. Whether your tasks are billable or non-billable, our platform ensures accurate logging of your daily activities, streamlining the process for both employees and management. CICK Here	
Daily Timesheet Report Daily Timesheet Report Missing Report App Information Help And Support Jamee So Log Out		(Previous) (Next

1. Timesheet Status Bar Graph: Visualize the manager's timesheets with a bar graph, categorizing them by status (e.g., Approved, Rejected, Pending, Draft) using distinct colors for clarity.



2. Hours Worked Bar Graph: Show a bar graph in step 1 that displays each employee's hours worked in the previous week, providing a visual breakdown of time allocation.

60	58 50
45 Payton 30	38
£ 15	
	Erika Geosey Cassie Nightingale Jhon Steeve
	Employees

3. User Identification and Role Display: Retrieve and prominently display the current user's role (e.g., Manager) on the dashboard for easy identification.



Employee Dashboard

- 1. Timesheet Status Bar Graph
- 2. Hours Worked Bar Graph
- 3. User Identification and Role Display

	Hello, Erika Geesey (Employee) Welcome to the Timesheet Portal, your tool for easy tracking and management of work hours. Record your time and monitor your project progress effortlessly.
Uashboard	Employee
Timesheet	
C Document Management	Track Your Work Hours with Fase
🖺 Reports	Efficiently track your work hours with our easy-to-use timesheet system. Whether your
O App Information	activities, streamlining the process for both employees and management.
? Help And Support	Click Here
Erika Gees V Log Out	8 8 6 6 6 6 6 6 7 7 8 8 9 8 9 8 9 8 9 8 9 8 9 8 9 8 9 8 9 8 9 8 9 8 9 8 9 8 9 8 9 8 9 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9

1. Timesheet Status Bar Graph: Present a bar graph indicating the number of timesheets submitted by the employee, categorized by statuses like Approved, Rejected, Pending, and Draft, with each status distinguished by a unique color.



2. Hours Worked Bar Graph: Display a bar graph showcasing the employee's hours worked, divided by each day of the week.



3.User Identification and Role Display:

Retrieve and prominently display the current user's role(e.g.,Manager) on the dashboard for easy identification.



User Management: How to create a new user role

Add New User Roles

- 1. Role Selection: Enable the administrator to choose the role from a predefined list.
- 2. User Email: Input the user's email address linked to this role.
- 3. Super Manager Option: Provide a checkbox for the administrator to designate the user as a Super Manager.
- 4. Activation Control: Offer an option for the administrator to activate or deactivate the user role.
- 5. Save Button: Incorporate a **Save** button at the form's bottom to preserve the new user role.

There are two ways to create a user role : Add Manually

Timesheet Pro 365	User Management							
SEAMLESS TIME MANAGEMENT		1				Employee		
🕒 Dashboard	Assign Role	nually O Bulk Import					3	3
8 User Management								
Project Management	User Role * Select User Role			User Sele	Name * ect User Name		•	~
R Manage Permission					Course II +			_
C Document Management	Super Manager (A supe	r manager cannot be an emplo	oyee and can subn	nit their timesheet)	Email ~			4
🖺 Reports	Active		2					
Daily Timesheet Report							Clear	
鼠 Missing Report	Export V						Q Search	
钧 Settings ~	User Name 🔺	User Email	Role	Super Manager	Active	Edit	Delete	
App Information	Jamee Solis	jamee.solis@ignatiuzsoftw	Manager		\checkmark	Ø	Ŵ	
	Mason Wells	mason.wells@ignatiuzsoft	Admin		~	Ø	Ŵ	
Select User V Login As						Show entries 10	Page 1 of 1 Previous Next	

Bulk Import

On the Admin/Manager tab, you can see the **Bulk Import** option with a radio button.

- 1. Select the **Bulk Import** radio button.
- 2. Download the correct format Excel file directly.
- 3. Update the downloaded excel file with desired data.
- 4. Select the file by clicking on the **Choose file** button.
- 5. Upload the file back to this page.
- 6. Click on the import button.



Add New Employee

- 1. Employee name: Allow administrators, and managers to enter the employee's name.
- 2. Employee email: Automatically fetch the associated email ID of the employee based on the entered name.
- 3. Manager name: Provide a dropdown to select the manager's name from a list.
- 4. Manager email: Automatically fetch the associated email ID of the selected manager.

5. Active checkbox: Allow the user to mark if the new employee should be active in the timesheet application.

6. Include a Save button at the bottom of the form to create the new employee user.

Add Manually



Bulk Import

On the Employee tab, you can see the Bulk Import option with a radio button.

- 1. Select the Bulk Import radio button.
- 2. Download the correct format Excel file directly.
- 3. Add employee to the downloaded Excel file.
- 4. Select the file by clicking on the **Choose file** button.
- 5. Upload the file back to this page.
- 6. Click on the import button.

Timesheet Pro 365	User Management									
SEAMLESS TIME MANAGEMENT		Ac	lmin/Manager			Employee				
Dashboard Deshboard User Management Project Management Aª Manage Permission	Assign Role Choose Option () Import User Role * Choose file No fil	Add Manually) Bulk I	import	1	3				4	
C Document Management		2								Clear
置 Reports	Evport	~							0	Search
Daily Timesheet Report	Employee ID	Employee Name 1	Employee Email	Manager Name	Manager Email	Department	Bill Rate	Active	Edit	Delete
K Missing Report	1001	Erika Geesey	erika.geesey@ig	Jamee Solis	jamee.solis@ign	SharePoint		~	Ø	Ŵ
龄 Settings ~		Mason Wells	mason.wells@ig	Jamee Solis	jamee.solis@ign			~	Ø	Ŵ

Super Manager Role: Adding a New Super Manager Role

Administrators have the ability to create new user roles, including the **Super Manager** role, through the **User Management** section. This role allows for additional administrative control without submitting timesheets for approval.

Follow these steps to add a new Super Manager role:

- 1. Navigate to User Management in the dashboard.
- 2. Click on Admin/Manager, which will open a form to create a new user role.
- 3. Select the Role you want to assign (e.g., Admin, Manager).
- 4. Note: An existing employee cannot be promoted directly to a Super Manager role.
- 5. Set Active Status: Use the checkbox to mark the Super Manager as Active. If you wish to deactivate the role, simply uncheck the box.

- 6. Enter the User's Information: Fill in the username and the email address. The system will auto-fetch the email once the user is selected.
- 7. Save the Role: Once all fields are filled out, click Save to create the new Super Manager role.
- 8. Super Manager Role Functionality:
 - **No Approval Required for Timesheets:** Super Managers' timesheets do not go through the approval process; they are directly approved.
 - Access to Submitted Timesheets: Super Managers can view all their submitted timesheets along with their status.

By following these steps, the Super Manager role is successfully added, offering users more control and flexibility within the system while ensuring efficient timesheet management.

(+++) Timesheet Pro 365	User Management					
		Admin/Manager		Employee		
Dashboard User Management Project Management	Assign Role Choose Option Add Manually User Role * Select User Role	O Bulk Import	V	User Name * Select User Name		2
	Super Manager (A super mar	nager cannot be an employee and c	an submit their timesheet)	User Email *		Λ
La Document Management	Active	3				4
Daily Timesheet Report						Clear
Timesheet Pro 365	Timesheet	New Timesheet			Anorovad	
		New Intesteet			Арргона	
Timesheet	Export ~					Q Search
ന്നൂ Manage Permission	View	Week Ending Date 🔸	Billable	Non Billable	Super Manager	Status
	View	03/28/2025	40	0	Mason Wells	Approved
	View	01/24/2025	56	0	Mason Wells	Approved
E Reports		017172025	0	U	Show entries 10 V	age 1 of 1 Previous Next
國 Missing Report						
🕸 Settings 🗸 🗸 🗸						

Project Management - Add New Project and Task

To manage projects effectively, administrators and users can add new projects or tasks by following these steps:

Add New Project Manually:

1. Navigate to the Projects Tab: Once users click on the Projects tab, a form will appear for creating a new project.

- 2. Project Name: Provide a text field where users can enter the name of the project.
- 3. Estimated Hours: Include a field where users can specify the estimated number of hours required to complete the project.
- 4. Active Checkbox: Add a checkbox to allow users to mark the project as active. If the checkbox is checked, the project will be considered active; if unchecked, it will be marked as inactive.
- 5. Save Button: Ensure that there is a Save button at the bottom of the form. Once users have entered the necessary details, they can click Save to store the project.

	Project Management						
Timesheet Pro 365	Project		Task			Assign Project to Ta	sk
	Choose Option Project) Bulk In			2		
Project Management	Project Name *			Estimated Hours		4	
Timesheet							
മ്പ് Manage Permission 🔸	3					↓	
Document Management						Clear	Save
E Reports	Export v					Q Search	
Daily Timesheet Report	Project Name 1	Estimated Hours	Active	Edit		Delete	
■ Missing Report	Seamless Integration	6	\checkmark	Ø		Ŵ	
	Timesheet Migration	50	\checkmark	Ø		Ŵ	

Bulk Import - Import Project

The Bulk Import feature allows you to upload multiple projects at once, saving time and effort. Follow the steps below to perform a bulk import of projects:

1. Select the Bulk Import Option:

On the **Project** tab, you will see the **Bulk Import** option. Select the **Bulk Import** radio button to proceed.

- 2. Download the Template: Click the Download the template link to get the correct format Excel file required for project import.
- Add Projects to the Excel File: Open the downloaded Excel template and add the necessary project details, including Project Name and Estimated Hours for each project.
- 4. Upload the Excel File:

After filling in the Excel file, click on the Choose file button to select the file you have prepared.

5. Upload the File:

Once you've selected the file, it will appear in the file selection box. Click on the **Import** button to upload the file.

6. Complete the Import:

The system will process the file, and the projects will be imported into the system.

Timesheet Pro 365	Project Management							
SEAMLESS TIME MANAGEMENT	Projec	at	Task		Assign Project to Task			
은 User Management	Choose Option O Project	ulk Import 🗲 🗌 1			4			
🔁 Project Management	Choose file No file chosen		-	3				
Timesheet	Download the template							
கி Manage Permission		2			Clear			
Document Management								
星 Reports	Export				Q Search			
Daily Timesheet Report	Project Name 🔨	Estimated Hours	Active	Edit	Delete			
	Seamless Integration	6			Ŵ			
E≩ Missing Report	Timesheet Migration	50	~	0	W			
Settings ~					Show entries 10 V Page 1 of 1 Previous Next			

Add New Task Manually:

1. Navigate to the Task Tab:

Once users click on the **Task** tab within the **Project Management** section, a form will appear to create a new task.

2. Enter Task Details:

- Task Name: Type the name of the task in the provided field.
 Active Checkbox: Optionally, check the Active checkbox to make the task active or uncheck it to make the task inactive.

3. Save the Task:

Click **Save** to add the new task to the system.

Timesheet Pro 365	Project Management				
CO SEAMLESS TIME MANAGEMENT	Project		Task	Assign Project to Task	
S User Management	Choose Option Task Bulk Impor	t			3
Timesheet	Active			Clei	ar Save
Document Management	Export 🗸			Q Search	1
E Reports	Task Name 🔨	Active	Edit	Delete	
Daily Timesheet Report	Production Setup		Ø	Ŵ	
🗟 Missing Report	Unit Testing	~	Ø	Ŵ	
🕸 Settings 🛛 🗸 🗸				Show entries 10 V Page 1 of 1	revious Next

Bulk Import - Import Task

To efficiently import multiple tasks at once, use the **Bulk Import** option on the **Task** tab. Follow these steps to import tasks:

- Select the Bulk Import Option: On the Task tab, click the Bulk Import radio button.
- 2. Download the Template: Click the Download the template link to download the correct Excel template format for task import.
- 3. Add Tasks to the Excel File: Open the downloaded Excel file and add your task details, such as Task Name and Active Status for each task.
- 4. Upload the Excel File:

After updating the file, click the Choose file button to select the file you just modified.

5. Upload the File:

Once the file is selected, click **Import** to upload the file back to the system.

6. **Complete the Import:** The system will process the uploaded file and import the tasks into the system.

Timesheet Pro 365	Project Management				
SEAMLESS TIME MANAGEMENT	Project		Task	Assign Pr	oject to Task
S User Management	Choose Option) Task Bulk Import Import Task *	1			4
Project Management	Choose file No file chosen		3		
Timesheet	Download the template	2		_	
සී Manage Permission					Clear Import
Document Management	Export				Q Search
🖺 Reports	Task Name	Active	Edit	Delete	
Daily Timesheet Report	Production Setup		Ø	Ŵ	
🛚 Missing Report	Unit Testing	\checkmark	Ø	Ŵ	
穆 Settings ~				Show entries 10 V Pa	ge 1 of 1 Previous Next

Assign Project to Task

Once users click on the **Assign Project to Task** tab within the **Project Management** section, a form will appear to assign a project to a task. Follow these steps to complete the process:

1. Select the Project:

In the Assign Project to Task form, select the desired project from the Project Name dropdown menu.

2. Select the Task:

Next, choose the task to which you want to assign the project from the Task Name dropdown menu.

3. Save the Assignment:

After selecting both the project and the task, click the **Save** button to finalize the assignment.

This process will associate the chosen project with the selected task, simplifying task and project management.

Timesheet Pro 365	Project Management			
	Project	Task		Assign Project to Task
	Project Name *	Task Na	ame *	
& User Management	Select Project Name	 ✓ Select 	t Task Name	~
Project Management			<u> </u>	Clear Save
Timesheet	Export v	1	2	Q, Search
R Manage Permission	Project Name 🛧	Task Name	Delete	
C Document Management	Seamless Integration	Unit Testing	8	3
K Reports	Seamless Integration	Production Setup	8	
Daily Timesheet Report	Timesheet Migration	Unit Testing	8	
B Marine Barret	Timesheet Migration	Production Setup	8	
LEK Missing Report			Show entries 10	V Page 1 of 1 Previous Next
Settings ~			_	

Excel Format for Bulk Import

When you download the template from the **Bulk Import** option, the following format will appear in the Excel file. This format is used for adding **Projects** and **Tasks** into the system.

1. Excel Format for Project

- **Project Name:** Enter the name of the project (e.g., Project1, Project2).
- Estimated Hours: Input the estimated hours for the project (e.g., 100, 200).
- Active: Specify whether the project is active or inactive by typing TRUE for active projects and FALSE for inactive projects.

Projects	EstimatedHours	Active
Project1	100	TRUE
Project2	200	FALSE
Project3	300	FALSE
Project4	400	TRUE
Project5	500	TRUE
Project6	600	FALSE

2. Excel Format for Task

- **ProjectTask:** List the names of tasks (e.g., Project task1, Project task2).
- Active: Specify whether the task is active or inactive by typing TRUE for active tasks and FALSE for inactive tasks.

ProjectTask	Active	
Project task1	TRUE	
Project task2	FALSE	
Project task3	TRUE	
Project task4	FALSE	
Project task5	TRUE	
Project task6	TRUE	

Manage Permission - Authorized Access

To grant a user access to another user's account, follow these steps:

1. Enter Authorized User Details:

In the **Authorized User Name** field, enter the username of the person to whom you want to grant access.

- 2. Select App User: From the App User Name dropdown, select the user whose account access you want to grant.
- 3. Save the Assignment: Click the Save button to finalize the access. The authorized user will then have access to the selected user account.
- 4. Making Users Inactive:

If needed, you can make the granted user access inactive. Once a user is marked as inactive, they will no longer be able to access the granted user account.

Authorization Logs

The **Authorization Logs** section records all activities performed by the admin when modifying access permissions or performing actions on behalf of other users. These logs are crucial for tracking changes and ensuring transparency in user management.

How It Works:

1. Logged In User:

This column displays the admin user who is logged in and performing actions.

2. Logged In As:

This shows the **user** who is being affected by the admin's actions. For example, if the admin is changing permissions or updating timesheet details for another user, that user will be displayed here.

3. Page Name:

The page where the action took place, such as **Timesheet** or another section of the portal.

4. Activity Performed by User:

This column outlines the specific action taken, such as:

- "Employee timesheet added successfully!"
- "Email setting has been updated!"
- "Employee timesheet update successfully!"

5. Date:

This column shows the **date** when the action was performed.

M365 Timesheet	Manage Permission					
		Timesheet - Authorized Access		Authorization I	Logs	
🕒 Dashboard						
8 User Management					Q Search	_
	Logged In User	Logged In As	Page Name	Activity Performed By User	Date	
Project Management	Mason Wells	Erika Geesey	Timesheet	Employee timesheet added successfully!	09/16/2024	
$\mathfrak{R}^{\!\!0}_{\!\scriptscriptstyle B}$ Manage Permission	Mason Wells	Erika Geesey	Timesheet	Employee timesheet added successfully!	09/16/2024	
C Document Management	Mason Wells	Erika Geesey	Timesheet	Employee timesheet added successfully!	09/16/2024	
Reports	Mason Wells	Erika Geesey	Timesheet	Employee timesheet added successfully!	09/16/2024	
	Mason Wells	Erika Geesey	Timesheet	Employee timesheet added successfully!	09/16/2024	
₿ Settings ~	Mason Wells	Mason Wells	Timesheet	Employee timesheet added successfully!	09/16/2024	
① App Information	Mason Wells	Mason Wells	Timesheet	Employee timesheet added successfully!	09/16/2024	
? Help And Support	Mason Wells	Mason Wells	Timesheet	Employee timesheet added successfully!	09/16/2024	
	Mason Wells	Mason Wells	Timesheet	Employee timesheet added successfully!	09/16/2024	
	Mason Wells	Mason Wells	Timesheet	Employee timesheet added successfully!	09/16/2024	

Select App User

To assign management permissions and log in as another user, follow these steps:

1. Assign User Management Permissions:

Once the user is granted management permissions, they will appear in the dropdown list.

- 2. Select App User: In the App User Name dropdown, select the user you want to manage.
- 3. Login as Selected User: After selecting the desired app user, click on the Login As button. This allows the admin to log in as the selected user and perform actions on their behalf.

By following these steps, you can efficiently manage user permissions and log in to any account for administrative tasks.



Document Management

1. Upload Documents:

Users can upload documents by selecting one of two options:

- **Browse:** Click the **Browse** button to open the file explorer, select the desired document, and upload it.
- **Drag and Drop:** Drag the document from your file explorer and drop it into the designated area to upload.

2. File Listing:

Uploaded files will appear in a table format below the upload area. Each file will display its name, and users can delete files if needed.

3. Search and Manage:

You can search for specific documents by their name using the Search bar.

Timesheet Pro 365	Document Management	
SEAMLESS TIME MANAGEMENT	Drag and Drop Files to upload	d
🕀 Dashboard	or	
은 User Management	Browse	
🔁 Project Management		
Timesheet	Export	Q Search
🔏 Manage Permission	D File Name	Delete
	Timesheet Pro 365 Installation Guide.pdf	啣
La Document Management	Timesheet User Guide (1).pdf	Ŵ
E Reports		Show entries 5 Y Page 1 of 1 Previous Next
Daily Timesheet Report		
K Missing Report		
🕸 Settings 🛛 🗸 🗸		

Reports

1. Available Filters:

Within the Reports section, you can use various filters, such as Super Manager, Manager Name, date range, employee name, project, and timesheet status.

2. Generating Reports:

After applying the desired filters, click the Search button to generate the report.

3. Exporting Reports:

When exporting reports, you can also filter by timesheet status. Ensure you select the required status filter as needed.

Advance Reports				
Manager *		Employee		Status
Select Manager Name	\sim	Select Employee Name	~	Select Status V
Project		Task		Hours
Select Project Name	~	Select Task Name	~	Select Hours
Date Range Month		Year		
Select Month	\sim	Select Year	\sim	
From Date		To Date		2
Select From Date		Select To Date		
Display Type) Grid () Chart				Clear Search
	Advance Reports Manager * Select Manager Name Project Select Project Name Date Range Month Select Month From Date Select From Date Display Type () Grid () Chart	Advance Reports Manager * Select Manager Name Project Select Project Name Date Range Month Select Month From Date Select From Date Display Type () Grid () Chart	Advance Reports Manager * Employee Select Manager Name Select Employee Name Project Task Select Project Name Select Task Name Date Range Select Vear Month Year Select Month Select Vear From Date To Date Select From Date Select To Date Display Type () Grid () Chart Chart	Advance Reports Manager * Employee Select Manager Name Select Employee Name Project Task Select Project Name Select Task Name Date Range Select Vaar Month Year Select Month Select Vear From Date To Date Select Trom Date Select To Date Display Type () Grid () Chart Chart

4. Grid View:

Reports will be displayed in a grid format according to the selected filters.

dth Timesheet Bre 265	Month				Year							
	Select Month			~	Select Year			~	_			
🗜 Dashboard	From Date				To Date							
S User Management	Select From Da	e		Ē!"	Select To Di	ate		Ē				
Project Management	Display Type	Grid Chart										Search
Timesheet	Display type 🔘											Scurch
R Manage Permission	Export	~									Q Searc	h
Document Management	Week Ending Date	Employee ID	Super Manager	Project	Estimated Hours	Task	Task Description	Billable Hours	Non-Billable Hours	Total Hours	Status	Manager Comment
E Reports	03/28/2025	16	Mason Wells	Seamless Integration	6	Unit Testing		20	0	20	Approved	
Daily Timesheet Report	03/28/2025	16	Mason Wells	Seamless Integration	6	Production Setup		20	0	20	Approved	
Micring Penart	01/24/2025	16	Mason Wells	Timesheet Migration	50	Production Setup		28	0	28	Approved	
	01/24/2025	16	Mason Wells	Timesheet Migration	50	Unit Testing		28	0	28	Approved	
🕄 Settings 🗸 🗸	01/17/2025	16	Mason Wells	Seamless Integration	6	Unit Testing		28	0	28	Approved	
	01/17/2025	16	Mason Wells	Timesheet Migration	50	Production Setup		28	0	28	Approved	
Select User V Login As									Show en	tries 10 V	Page 1 of 1	Previous

5. Chart View:

Additionally, reports can be viewed in a chart format based on the set filters.



Daily Timesheet Report

1. Available Filters:

Within the Daily Timesheet Reports section, you can filter by Employee, Month, Year, From Date, and To Date.

2. Generating Reports:

After selecting the desired filters, click the Search button to generate the report.

Timesheet Pro 365	Daily Details Reports		
C SEANLESS TIME MANAGEMENT	Employee *		
-	Select Employee Name	*	1
8 User Management	Month	Ye	Year
Project Management	Select Month	~	Select Year V
$\mathbf{x}_{\mathbf{a}}^{\mathbf{Q}}$ Manage Permission	From Date	То	To Date
Document Management	Select From Date		Select To Date
🖺 Reports			
Daily Timesheet Report			Clear Search < 2
🗟 Missing Report			
Ø Settings ~			
App Information			
? Help And Support			

Missing Report

If an employee forgets to fill the timesheet for any week, that week's report will appear here. This section is accessible only to Admin and Manager users.

- 1. Within the Missing Report section, a filter for **Employee** is available.
- 2. After selecting the employee, click the **Search** button to generate the report.

Timesheet Pro 365	Missing Report			
SEAMLESS TIME MANAGEMENT	Employee *			
	Select Employee Name	<u> </u>		
Dashboard		Class Casedo		
S User Management		Clear	2	
Project Management				
සී Manage Permission				
Document Management				
📕 Reports				
Daily Timesheet Report				
國 Missing Report				
🕸 Settings 🛛 🗸 🗸				
App Information				
Timesheet Pro 365	Missing Report Employee * Erika Geesey	X ~		
Document Management		Clear Search		
E Reports	Export		Q Sea	rch
Daily Timesheet Report	Employee 🔸	Missing Date	Status	
Missing Report	Erika Geesey	12/13/2024	Missing Report	
	Erika Geesey	11/01/2024	Missing Report	
र्छ Settings ~	Erika Geesey	11/08/2024	Missing Report	
 App Information 	Erika Geesey	11/15/2024	Missing Report	
	Erika Geesey	11/22/2024	Missing Report	
			Show entries 10 Y Page 1 of 1	Previous Next

Timesheet Pro 365 – User Guide

Setting

On the settings page, an Admin can change the default week-ending day (Friday) to any other day if needed. The setting page will only be visible after the Pro version is upgraded by the Admin. Also, the setting page will be available only in the admin account.

General Setting

- 1. Select weekending date.
- 2. Select the Date format.
- 3. Click on the Save Button.

Timesheet Pro 365	General Setting
ERAMLESS TIME MANAGEMENT	Set Week Ending Day/Date
E Reports	Select Week Ending Day
Daily Timesheet Report	🔿 Monday 🔿 Tuesday 🔿 Wednesday 🔿 Thursday 💿 Friday 🔿 Saturday 🔿 Sunday 룾 📘
😡 Missing Report	Select Date Format
🕸 Settings 🛛 ^	O dd-mm-yyyy
General Setting	Save 3
Timesheet Setting	
① App Information	
? Help And Support	

Project/Task Setting

1. By default, the selected option will be **All Users**, but if the admin wants that employee should not add a task in the application so now the admin can restrict this by selecting another option that is Admin and manager only.

2. Click on save, once the selection is done.

3. This will help the admin to apply restrictions on employees to add tasks in the application and from there onwards only the Manager and Admin will have the authority to add Projects and tasks.

(+++) Timesheet Pro 365	General Setting	
	Set Week Ending Day/Date	Fe Project/Task Setting
— .	Setting for Project/ Task by User	
Daily Timesheet Report	Admin and Manager (Only Admin & Manager can add projects/tasks)	
國 Missing Report	All users (Admin & Manager can add projects/tasks, Employees can add tasks only)	
錄 Settings ^	Save	
General Setting		
Timesheet Setting		
App Information		
? Help And Support		

Timesheet Setting

Email Setting

A new option has been added to the email settings. The admin can now choose whether the timesheet should be approved directly or require the manager's approval first. Additionally, you now have the option to send an email for timesheet approval or to notify the manager when the timesheet is directly approved.



Benchmark Setting

In the benchmark settings, the admin can configure daily hour limits by setting the Benchmark Daily Maximum Hours and the Benchmark Daily Minimum Hours. For example, if the admin sets the maximum benchmark to 10 hours, employees cannot log more than 10 hours in their timesheets. Similarly, if the minimum benchmark is enabled and set to 4 hours, employees must log at least 4 hours. Any entries exceeding the maximum or below the minimum (if enabled) will trigger a validation error.



Billable/Non-Billable Setting

In the Billable/Non-Billable tab, users have the option to decide whether their organization needs the Billable checkbox in the timesheet. If the "Hide Billable" option is selected, the Billable checkbox will be removed from the timesheet.

	Timesheet Setting)		
Timesheet Pro 365	සා Ema	ail Setting	d Benchmark Setting	ি Billable/ Non-billable
Document Management	Note : On selection of I	billable/ non-billable setting, the bil	lable/ non-billable checkboxes will be display i	n new timesheet page.
E Reports	Display Setting Show Billable	🔿 Hide Billable 🗲	1	
Daily Timesheet Report			Save	2
🗟 Missing Report				
Settings ^				
Timesheet Setting				
D App Information				
Select User V Login As				
	l			

App Information

Welcome to our Timesheet Application! Below, we've outlined the exciting features available in our different versions to cater to your specific needs:

Pro Version Timesheet:

- 1. Versatile Dashboard: Comprehensive view of key metrics and activities.
- 2. Data Import: Import data from various sources effortlessly.
- 3. Enhanced Employee Section: Advanced features for detailed employee management.
- 4. Project and Task Import: Simplify project and task setup with import capabilities.
- 5. Super User Access: Access advanced settings and features.
- 6. Extensive Settings Section: Customize various application aspects.
- 7. Advanced Permissions: Granular control over user permissions.
- 8. Activity Tracking Logs: Monitor and log user activities for better oversight.
- 9. Flexible Timesheet Settings: Adapt timesheet settings to business requirements.
- 10. Detailed Reports: Generate customizable and detailed reports.
- 11. **Document Library Functionality:** Manage and store documents easily within the application.



Help and Support

We are committed to providing you with a seamless and efficient experience while using our Timesheet Application. Below are several resources to assist you:

1. FAQs

• Visit the **Frequently Asked Questions (FAQ)** section to find quick answers to common questions related to using the application.

2. User Manual Link

- For a more comprehensive guide on using the Microsoft 365 Timesheet (Office and SharePoint App), refer to our detailed <u>User Manual</u>.
- Click the link for more detailed instructions on how to use the app.

3. Contact Support

- If you encounter any issues with configuration, access, or other difficulties, visit our **client support portal** for personalized assistance.
- For any questions or issues with the application, please reach out through our <u>Client Support</u> <u>Portal</u>.

4. Feedback

• We truly value your feedback! Please share your suggestions, report any issues, or provide general feedback to help us improve the application and better meet your needs.



Create New Timesheet

Only Super Managers and employees can create their timesheets. Navigate to the New Timesheet tab.

- 1. Click on the Week ending date text box to open the calendar.
- 2. Select the week-ending date from the calendar.
- 3. If the billable toggle is enabled, all checkboxes will be selected; if disabled, all checkboxes will be unselected.
- 4. Select the Project from the project dropdown.
- 5. If there are many tasks associated with the project, enter the project and task name in the search box for easy selection.
- 6. Select the Task from the task dropdown.
- 7. The Billable and Nonbillable sections will show the total hours added for each day.
- 8. Add the number of hours spent on the task for each day of the week.
- 9. Add descriptions/comments if needed in the description box.
- 10. Click on the Add rows button to add new rows if required.
- 11. Click Copy Last Created Timesheet to view the last created timesheet.
- 12. Click Save draft to save the data and allow editing the timesheet later.

New Timesheet

Timesheet Pro 365	Timesheet												
SEAMLESS TIME MANAGEMENT	New Timesheet	Drafted		Subr	nitted				Rejected			Approved	
🛱 Dashboard	Week Ending Date * 02/21/2025												Billable
Timesheet	Project Name	Task Name	Billable/Non- Billable	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Task Description	Delete	Total Hours
C Document Management	Timesheet Migration \sim	Production Setup	~	2	3	1	2	2				Ŵ	10
E Reports	Timesheet application $$	Timesheet application task 1 $$	<u>~</u>	2	3	2	1	2				Ŵ	10
① App Information	Seamless Integration	Unit Testing V	~	2	2	1	2	1				Ŵ	8
? Help And Support	Billable		,	6	8	4	5	5	0	0	28	_	28
	Non Billable			0	0	0	0	0	0	0	0		
	Add Rows Copy Last Created	Timesheet									Save Draft	Submit C	ancel

View All Drafted, Submitted, Rejected, and Approved Timesheets:

- 1. Drafted: Can view draft timesheets and modify them again.
- 2. Submitted: Displays all submitted timesheets.
- 3. Rejected: Shows all timesheets rejected by the manager.
- 4. Approved: Shows all timesheets approved by the manager.

Drafted Timesheets

Timesheet							
New Time	sheet	Drafted	Su	bmitted	Rejected		Approved
Fumat							O Caarab
Export	<u> </u>						Search
View	Week Ending Date	Billable	Non Billable	Employee	Manager	Status	Delete
View	09/27/2024	14	0	Erika Geesey	Jamee Solis	Draft	Ŵ
View	10/18/2024	4	0	Erika Geesey	Jamee Solis	Draft	Ŵ
View	10/25/2024	4	0	Erika Geesey	Jamee Solis	Draft	Ŵ
					Show entries	10 V Page	e 1 of 1 Previous Next
	Timesheet New Time Export View View View View	Timesheet New Timesheet Export View Week Ending Date View 09/27/2024 View 10/18/2024 View 10/25/2024	Timesheet New Timesheet Drafted Export View View 09/27/2024 View 09/27/2024 View 10/18/2024 View 10/25/2024	New Timesheet Drafted Su Export View Week Ending Date Billable Non Billable View 09/27/2024 14 0 View 10/18/2024 4 0 View 10/25/2024 4 0	Timesheet Submitted New Timesheet Drafted Submitted Export ✓ ✓ View Week Ending Date Billable Non Billable Employee View 09/27/2024 14 0 Erika Geesey View 10/18/2024 4 0 Erika Geesey View 10/25/2024 4 0 Erika Geesey	New Timesheet Drafted Submitted Rejected Export ✓ View Week Ending Date Billable Non Billable Employee Manager View 09/27/2024 14 0 Erika Geesey Jamee Solis View 10/18/2024 4 0 Erika Geesey Jamee Solis View 10/25/2024 4 0 Erika Geesey Jamee Solis	Timesheet New Timesheet Drafted Submitted Rejected Export ✓ ✓ ✓ View Week Ending Date Billable Non Billable Employee Manager Status View 09/27/2024 14 0 Erika Geesey Jamee Solis Draft View 10/18/2024 4 0 Erika Geesey Jamee Solis Draft View 10/25/2024 4 0 Erika Geesey Jamee Solis Draft Show entries 10 Page

Submitted Timesheets

	New Timesheet		Drafted		Submitted	Rejecte	d	Approved
ashboard	Evnort						0 5	earch
mesheet	View	Week Ending Date	Billable	Non Billable	Employee	Manager	Statuc	Delete
ocument Management	View	07/05/2024	12	0	Erika Geesey	Jamee Solis	Pending Approval	1
eports	View	08/09/2024	24	0	Erika Geesey	Jamee Solis	Pending Approval	Ŵ
pp Information	View	08/23/2024	32	0	Erika Geesey	Jamee Solis	Pending Approval	Û

Rejected Timesheets

Timesheet Pro 365	Timesheet							
	New Timesheet		Drafted	Submitted		Rej	jected	Approved
🕀 Dashboard	Funnant							O. Courth
Timesheet	Export							<u> </u>
1 1977	View	Week Ending Date	Billable	Non Billable	Employee		Manager	Status
Document Management	View	09/13/2024	33	0	Erika Geesey		Jamee Solis	Rejected
置 Reports	View	10/04/2024	12	0	Erika Geesey		Jamee Solis	Rejected
① App Information						Show en	tries 10 🗸 🗸	Page 1 of 1 Previous Next
? Help And Support								

Approved Timesheets

	New Timesheet		Drafted	Submitted		Rejected	Approved
hboard	Export ~						Q. Search
nesheet	View	Week Ending Date	Billable	Non Billable	Employee	Manager	Status
cument Management	View	09/20/2024	40	0	Erika Geesey	Jamee Solis	Approved
ports	View	09/06/2024	8	0	Erika Geesey	Jamee Solis	Approved
p Information	View	10/11/2024	4	0	Erika Geesey	Jamee Solis	Approved
p And Support					S	how entries 10 🗸 Pa	ge 1 of 1 Previous

Management - Approval and Rejection of Timesheet

The management portal is used to view all the submitted employee timesheet and their current status. Management - Can see assigned employee-submitted timesheets.

- 1. Pending Will show a pending timesheet which is pending approval.
- 2. Approved-Will show all the approved timesheets.
- 3. Rejected Will show all the rejected timesheets.
- 4. Employee Timesheet Will show all timesheet of employee.

Pending Approval

Timesheet Pro 365	Pending Approval			Approved		Rejected		Employee Timesheet
				, ibbrarra		,		
Project Management	Export	March Fradien						Q Search
, sjere i sjere	View	Date	¥	Billable	Non Billable	Employee	Manager	Status
Management	View	01/31/2025		40	0	Erika Geesey	Jamee Solis	Pending Approval
Document Management	View	12/06/2024		6	0	Erika Geesey	Jamee Solis	Pending Approval
Reports	View	11/29/2024		12	0	Erika Geesey	Jamee Solis	Pending Approval
Daily Timesheet Report						Sho	w entries 10	Page 1 of 1 Previous Next

SEAMLESS TIME MANAGEMENT	Pending Appro	oval	al		Approved		Rejected	
	Export							Q Search
Project Management	View	Week Ending Date	¥	Billable	Non Billable	Employee	Manager	Status
Management	View	01/31/2025		40	0	Erika Geesey	Jamee Solis	Pending Approval
Document Management	View	12/06/2024		6	0	Erika Geesey	Jamee Solis	Pending Approval
Paparte	View	11/29/2024		12	0	Erika Geesey	Jamee Solis	Pending Approval

Pending Approval

- Approved Timesheets 1. Navigate to the Pending Approval timesheet to view any timesheet for approval or rejection.
- 2. Enter Manager Comments.
- 3. Approve or Reject Timesheet.

Timesheet Pro 365			-												
SEAMLESS TIME MANAGEMENT	Pending Appro	val		A	pproved				Rej	ected				Employee Times	neet
ject Management	Export V													Q Search	
nagement	View	Week Ending Date	•	Billable		Non Billa	ble		Employ	ee		Mana	ger	Status	
rument Management	View	01/31/2025		40		0			Erika Go	eesey		Jameo	Solis	Approved	
	View	01/24/2025		56		0			Erika Ge	eesey		Jamee	e Solis	Approved	
ports	View	01/10/2025		8		0			Erika Ge	eesey		Jameo	2 Solis	Approved	
ly Timesheet Report	View	01/10/2025		40		0			Jamee S	Solis		Jamee	e Solis	Approved	
sing Report	View	01/03/2025		24		0			Erika Go	eesey		Jame	e Solis	Approved	
Dimesheet Pro 365	Jamee Solis	al		Ар	proved				Reiec	ted			Em	aplovee Timeshee	
So V Log Out	Jamee Solis Pending Approv	ral		Ap	proved				Rejec	ted			Em	nplayee Timeshee	t
Cog Out	Jamee Solis Pending Approv Week Ending Date *	ral		Ар	proved				Rejec	ted			Em	nployee Timeshee ployee Name : Er	ika Gees
Log Out	Jamee Solis Pending Approv Week Ending Date * 01/31/2025	ral		Ар	proved				Rejec	ted			Em	nployee Timeshee ployee Name : Er tus : Approved	t ika Gees
Comparison Contemporation Contempor	Jamee Solis Pending Approv Week Ending Date * 01/31/2025 Project Name	ral Task Na	lame	Ар	proved Billable/Non- Billable	Mon	Tue	Wed	Rejec	ted Fri	Sat	Sun	Em Star Task Descrip	ployee Timeshee ployee Name : Er tus : Approved ttion Dele	t ika Gees te Total Hour
Log Out	Jamee Solis Pending Approv Week Ending Date * 01/31/2025 Project Name Seamless Integration	ral Task Ne Unit 1	ame	Ap	proved Billable/Non- Billable	Mon 4	Tue 4	Wed 4	Rejec Thu	Fri 4	Sat	Sun	Em Sta Task Descrip	ployee Timeshee ployee Name : Er tus : Approved ntion Dele	t ika Gees te Total Hour 20
Log Out	Jamee Solis Pending Approv Week Ending Date * 01/31/2025 Project Name Seamless Integration Timesheet Migration	ral Task Na V Unit	ame Testing uction Setup	Ар ~	proved Billable/Non- Billable	Mon 4 4	Tue 4 4	Wed 4	Rejec Thu 4	Fri 4	Sat	Sun	Em Star Task Descrip	ployee Timeshee ployee Name : Er tus : Approved ttion Dele	te Total Hour 20 20
Log Out	Jamee Solis Pending Approv Week Ending Date * 01/31/2025 Project Name Seamless Integration Timesheet Migration Billable	ral Task Na Vunit 1 Produ	ame Testing uction Setup	Ар ~	Billable/Non- Billable IIIable	Mon 4 4	Tue 4 4 4	Wed 4 4	Reject Thu 4 4	Fri 4 4	Sat	Sun	Em Stat Task Descrip	ployee Timeshee ployee Name : Er tus : Approved ttion Dele	te Total Hour 20 20
Contemporal Contempor	Jamee Solis Pending Approv Week Ending Date * 01/31/2025 Project Name Seamless Integration Timesheet Migration Billable Non Billable	ral Task Na V Unit	ame Testing uction Setup	Ар ~	Billable/Non- Billable I	Mon 4 4 8 0	Tue 4 4 8 0	Wed 4 4 8 0	Reject Thu 4 4 8 0	Fri 4 4 4 8 0	Sat	Sun 0	Erm Star Task Descrip 40	ployee Timeshee ployee Name : Er tus : Approved ttion Dele	ika Geess te Total Hour 20 20 40
Contemporal Contemporation Conte	Jamee Solis Pending Approv Week Ending Date * 01/31/2025 Project Name Seamless Integration Timesheet Migration Billable Non Billable Enter Comment	ral Task Ni Unit	ame Testing uction Setup	Ар ~	proved Billable/Non- Billable	Mon 4 4 8 0	Tue 4 4 8 0	Wed 4 4 8 0	Reject Thu 4 8 0	Fri 4 4 0	Sat	Sun 0 0	Em Sta Task Descrip 40 0	ployee Timeshee ployee Name : Er tus : Approved ttion Dele ttion Dele	t ta Geesu te Total 20 20 20 40

Rejected Timesheets

	Jamee Solis						
SEAMLESS TIME MANAGEMENT	Pending Appr	oval	Approved		Rejected		Employee Timesheet
Project Management	Export 🗸 🗸						Q Search
윰 Management	View	Week Ending V Date	Billable	Non Billable	Employee	Manager	Status
	View	02/21/2025	56	0	Erika Geesey	Jamee Solis	Rejected
	View	12/27/2024	24	8	Erika Geesey	Jamee Solis	Rejected
置 Reports	View	12/20/2024	12	0	Erika Geesey	Jamee Solis	Rejected
Daily Timesheet Report					Show	entries 10 🗸 🗸	Page 1 of 1 Previous Next
🗟 Missing Report							
Jamee So V Log Out							

Employee Timesheets

Timesheet Pro 365	Jamee Solis						
SEAMLESS TIME MANAGEMENT	Pending Approval		Appro	ved	Rejected		Employee Timesheet
🕒 Dashboard	Export V						Q Search
Q Line Management	View	Week Ending Date 🛛 🕹	Billable	Non Billable	Employee	Manager	Status
O User Management	View	02/21/2025	56	0	Erika Geesey	Jamee Solis	Rejected
Project Management	View	01/31/2025	40	0	Erika Geesey	Jamee Solis	Approved
🖧 Management	View	01/24/2025	56	0	Erika Geesey	Jamee Solis	Approved
C Document Management	View	01/10/2025	8	0	Erika Geesey	Jamee Solis	Approved
	View	01/10/2025	40	0	Jamee Solis	Jamee Solis	Approved
E Reports	View	01/03/2025	24	0	Erika Geesey	Jamee Solis	Approved
Daily Timesheet Report	View	12/27/2024	24	8	Erika Geesey	Jamee Solis	Rejected
😡 Missing Report	View	12/20/2024	12	0	Erika Geesey	Jamee Solis	Rejected
App Information	View	12/06/2024	6	0	Erika Geesey	Jamee Solis	Pending Approval
? Help And Support	View	11/29/2024	12	0	Erika Geesey	Jamee Solis	Pending Approval
						Show entries 10	Page 1 of 1 Previous Next

How to delete the application from the site?

1. Navigate to Site Contents by clicking on the Settings (gear icon) located in the top right corner of the page.

2. Select Site Contents from the drop-down menu.

3. In the Site Contents page, locate the app you want to delete. App are typically listed along with other content like document libraries and lists.

4. Click on the ellipsis (...) next to the app name. A drop-down menu will appear with several options.

5. Select Remove from the menu.

6. To revert to Classic SharePoint, click on the link **Return to Classic SharePoint** located at the bottom left side of the page.

	SharePoint			
Ŵ	P Timesheet Pro 365	Home About One Contoso	Team calendar	Content scheduler list Previous event … Edit Private group 🕺 1 membe
\oplus	+ New ~			📽 Site usage (Site workflows 🍥 Site settings 📋 Recycle bin (
	Deroject	List	0	9/24/2024 5:16 AM
	Droject Task	List	0	9/24/2024 5:16 AM
	Setting	List	1	9/24/2024 5:22 AM
	Task Task	List	0	9/24/2024 5:16 AM
\oplus	Theme	List	0	9/24/2024 5:16 AM
	Timesheet Users	List	3	9/25/2024 1:17 AM
	UserLog	List	0	9/24/2024 5:16 AM
	Apps for SharePoint	List	1	9/24/2024 5:11 AM
	Events	Monitor	0	9/24/2024 3:58 AM
	Site Pages	Remove	8	9/24/2024 6:16 AM
	Timesheet Pro 365	: App		9/24/2024 5:16 AM

	SharePo	int				ROX	$O^{\mathbb{Q}}$	4	R @	?
	TP	Timesheet Pro 365	Home About One Contoso	Team calendar	Content scheduler list	Previous event	Edit Pr	ivate grou	ıp R 1 men	nber
٢	+ N	ew ~			ाती Site	usage ()Site workflov	vs 🖏 Site	settings	🗊 Recycle bi	in (0)
(11)		Project			2 AN	1				
-		Project Task			9/24/2024 5:16 AN	4				
		Setting		1	9/24/2024 5:22 AN	A				
		Task	Action isn't support	ted in this vie	w	×				
\oplus		Theme	We are working to add that	functionality to this	page. In the meantime, ple	ase go to classic				
		Timesheet Users	SharePoint to complete this	lask.	Ļ					
		UserLog			Return to classic SharePe	oint Close				
		Apps for SharePoint	List	1	9/24/2024 5:11 AN	Л				
		Events	Events list		9/24/2024 3:58 AN	Λ				
	6	Site Pages	Page library	8	9/24/2024 6:16 AN	Λ				
	3	Timesheet Pro 365	App		9/24/2024 5:16 AN	Л				

- 7. Find the Timesheet Pro 365 app and click on three dots.8. Click on three dots.
- 9. Click on Remove.

SharePoint	PP	Y W	00		040	KOU	@ ?
		NonExistingUser new! 0 items Modified 20 hours ago		Project Task new! 0 items Modified 20 hours ago		Project new! 4 items Modified 1 minute ago	
		Setting new! 1 item Modified 20 hours ago	Timesheet Pro 36	Site Assets ^{33 it} Moc 1 is ago 5	×	Site Pages 8 items Modified 19 hours ago	
		Style Library 0 items Modified 3 days ago	Version: 1.0.0.0 Timesheet Pro 365 ABOUT DETAILS F	REMOVE		Theme new! 0 items Modified 20 hours ago	
	5	Timesheet Pro 365		Timesheet Users new! 3 items Modified 6 minutes ago		UserLog new! 0 items Modified 20 hours ago	





For Your Attention